

**Notice to Holders of Trinitas CLO XXX, Ltd.
and, as applicable, Trinitas CLO XXX, LLC¹**

Class of Notes	Rule 144A CUSIP	Rule 144A ISIN	Regulation S CUSIP	Regulation S ISIN
Class A-1 Notes	89643DAA5	US89643DAA54	G9068CAA4	USG9068CAA48
Class A-2 Notes	89643DAC1	US89643DAC11	G9068CAB2	USG9068CAB21
Class B Notes	89643DAE7	US89643DAE76	G9068CAC0	USG9068CAC04
Class C-1 Notes	89643DAG2	US89643DAG25	G9068CAD8	USG9068CAD86
Class C-2 Notes	89643DAN7	US89643DAN75	G9068CAG1	USG9068CAG18
Class D-1A Notes	89643DAJ6	US89643DAJ63	G9068CAE6	USG9068CAE69
Class D-1B Notes	89643DAQ0	US89643DAQ07	G9068CAH9	USG9068CAH90
Class D-2 Notes	89643DAL1	US89643DAL10	G9068CAF3	USG9068CAF35
Class E Notes	89643EAA3	US89643EAA38	G9068BAA6	USG9068BAA64
Subordinated Notes	89643EAC9	US89643EAC93	G9068BAB4	USG9068BAB48

and notice to the parties listed on Schedule A attached hereto.

Amendment to Notice of Optional Redemption

PLEASE FORWARD THIS NOTICE TO BENEFICIAL HOLDERS

Reference is made to (i) that certain Indenture, dated as of September 20, 2024 (as may be amended, modified or supplemented from time to time, the “**Indenture**”), among Trinitas CLO XXX, Ltd., as issuer (the “**Issuer**”), Trinitas CLO XXX, LLC, as co-issuer (the “**Co-Issuer**” and, together with the Issuer, the “**Co-Issuers**”) and Wilmington Trust, National Association, as trustee (in such capacity, the “**Trustee**”) and (ii) the Notice of Optional Redemption, dated as of September 25, 2026 (the “**First Notice**”). Capitalized terms used but not defined herein shall have the meaning given thereto in the Indenture or the First Notice, as context requires.

This notice is being provided in order to amend information in respect of the Redemption Date and Redemption Prices contained in the First Notice and should be read in conjunction with such notice. For reference purposes, a copy of the First Notice is attached hereto as **Exhibit A**. Except as expressly modified herein, the First Notice shall remain unchanged.

Accordingly, the Trustee hereby provides an amendment to the First Notice as follows:

- a. The applicable Redemption Date shall be October 16, 2026.
- b. The Aggregate Outstanding Amount and Redemption Price of each Class of Rated Notes to be redeemed is as follows:

¹ The CUSIP and ISIN numbers appearing herein are included solely for the convenience of the Holders. The Trustee is not responsible for the selection or use of CUSIP or ISIN numbers, or for the accuracy or correctness of CUSIP and ISIN numbers printed on any Notes or as indicated in this notice. Please note that any CUSIP and ISIN numbers for Physical Notes are not DTC eligible.

Class of Notes	Aggregate Outstanding Amount	Accrued Interest	Redemption Price
Class A-1 Notes	\$310,000,000.00	\$3,749,143.88	\$313,749,143.88
Class A-2 Notes	\$10,000,000.00	\$126,370.68	\$10,126,370.68
Class B Notes	\$60,000,000.00	\$786,557.42	\$60,786,557.42
Class C-1 Notes	\$25,000,000.00	\$345,440.59	\$25,345,440.59
Class C-2 Notes	\$5,000,000.00	\$63,587.22	\$5,063,587.22
Class D-1A Notes	\$27,000,000.00	\$462,325.84	\$27,462,325.84
Class D-1B Notes	\$3,000,000.00	\$47,856.42	\$3,047,856.42
Class D-2 Notes	\$5,000,000.00	\$97,421.45	\$5,097,421.45
Class E Notes	\$15,000,000.00	\$377,264.35	\$15,377,264.35

Please note that the Refinancing described in the First Notice (as modified hereby) may be cancelled and the First Notice may be withdrawn in accordance with Section 9.2(c) of the Indenture. In addition, please note that the completion of a Refinancing is subject to the satisfaction of certain conditions set forth in the Indenture, including, without limitation, the conditions set forth in Article IX of the Indenture. The Trustee does not express any view on the merits of, does not make any recommendation (either for or against) and makes no representations or assurances with respect to the proposed Refinancing. Additionally, the Trustee gives no investment, tax or legal advice and makes no representation or warranty in respect of information provided by the Issuer. Each Holder should seek advice from its own counsel and advisors based on the Holder's particular circumstances.

Recipients of this notice are cautioned that this notice is not evidence that the Trustee will recognize the recipient as a Holder. In addressing inquiries that may be directed to it, the Trustee may conclude that a specific response to a particular inquiry from an individual Holder is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Trustee as their sole source of information.

The Trustee expressly reserves all rights under the Indenture, including, without limitation, its right to payment in full of all fees and costs (including, without limitation, fees and costs incurred or to be incurred by the Trustee in performing its duties, indemnities owing or to become owing to the Trustee, compensation for time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) prior to any distribution to Holders or other parties, as provided in and subject to the applicable terms of the Indenture, and its right, prior to exercising any rights or powers vested in it by the Indenture at the request or direction of any of the Holders, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities

which might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

This notice is being sent to Holders by Wilmington Trust, National Association in its capacity as Trustee. Holders with questions regarding this notice should direct their inquiries, in writing, to: Jeffin M. George, Wilmington Trust, National Association, CLO Administration – Trinitas CLO XXX, Ltd., 1100 North Market Street, Wilmington, Delaware 19890, or via email at jgeorge3@wilmingtontrust.com.

**WILMINGTON TRUST,
NATIONAL ASSOCIATION,**
as Trustee

October 2, 2026

SCHEDULE A

Trinitas CLO XXX, Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue
George Town
Grand Cayman, KY1-9008
Cayman Islands
Attention: The Directors
Email: fiduciary@walkersglobal.com

Trinitas CLO XXX, LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
Email: dpuglisi@puglisiassoc.com

Trinitas Capital Management, LLC
200 Crescent Ct, Suite 1414
Dallas, Texas 75201
Attention: Gibran Mahmud
Email:
gibran.mahmud@clearlakecredit.com

The Cayman Islands Stock Exchange
PO Box 2408
Grand Cayman, KY1-1105
Cayman Islands
Email: listing@csx.ky; csx@csx.ky

S&P Global Ratings
Email:
CDO_Surveillance@spglobal.com

Moody's Investors Service, Inc.
Email: cdomonitoring@moodys.com

consentannouncements@dtcc.com
redemptionnotification@dtcc.com
eb.ca@euroclear.com
CA_Luxembourg@clearstream.com
ca_mandatory.events@clearstream.com
voluntaryreorgannouncements@dtcc.com

DTC Lens Portal:
<https://issueragentservices.dtcc.com>

Wilmington Trust, National Association,
as Information Agent
Email:
17g5informationprovider@wilmingtontrust.com

Exhibit A

[First Notice]

**Notice to Holders of Trinitas CLO XXX, Ltd.
and, as applicable, Trinitas CLO XXX, LLC¹**

Class of Notes	Rule 144A CUSIP	Rule 144A ISIN	Regulation S CUSIP	Regulation S ISIN
Class A-1 Notes	89643DAA5	US89643DAA54	G9068CAA4	USG9068CAA48
Class A-2 Notes	89643DAC1	US89643DAC11	G9068CAB2	USG9068CAB21
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Class C-1 Notes	89643DAG2	US89643DAG25	G9068CAD8	USG9068CAD86
Class C-2 Notes	89643DAN7	US89643DAN75	G9068CAG1	USG9068CAG18
Class D-1A Notes	89643DAJ6	US89643DAJ63	G9068CAE6	USG9068CAE69
Class D-1B Notes	89643DAQ0	US89643DAQ07	G9068CAH9	USG9068CAH90
Class D-2 Notes	89643DAL1	US89643DAL10	G9068CAF3	USG9068CAF35
Class E Notes	89643EAA3	US89643EAA38	G9068BAA6	USG9068BAA64
Subordinated Notes	89643EAC9	US89643EAC93	G9068BAB4	USG9068BAB48

and notice to the parties listed on Schedule A attached hereto.

Notice of Optional Redemption

PLEASE FORWARD THIS NOTICE TO BENEFICIAL HOLDERS

Reference is made to that certain Indenture, dated as of September 20, 2024 (as may be amended, modified or supplemented from time to time, the “**Indenture**”), among Trinitas CLO XXX, Ltd., as issuer (the “**Issuer**”), Trinitas CLO XXX, LLC, as co-issuer (the “**Co-Issuer**” and, together with the Issuer, the “**Co-Issuers**”) and Wilmington Trust, National Association, as trustee (in such capacity, the “**Trustee**”). Capitalized terms used but not defined herein shall have the meaning given thereto in the Indenture.

The Trustee hereby provides notice that the Required Redemption Percentage has directed an Optional Redemption of the Rated Notes in whole from Refinancing Proceeds or proceeds of a Redemption Financing in accordance with Sections 9.1 and 9.2(a) of the Indenture. At the direction of the Issuer, the Trustee hereby provides notice pursuant to Section 9.2(a) of the Indenture of a Refinancing of the Rated Notes as follows:

- a. The applicable Redemption Date shall be October 9, 2026.
- b. The Aggregate Outstanding Amount and Redemption Price of each Class of Rated Notes to be redeemed is as follows:

¹ The CUSIP and ISIN numbers appearing herein are included solely for the convenience of the Holders. The Trustee is not responsible for the selection or use of CUSIP or ISIN numbers, or for the accuracy or correctness of CUSIP and ISIN numbers printed on any Notes or as indicated in this notice. Please note that any CUSIP and ISIN numbers for Physical Notes are not DTC eligible.

Class of Notes	Aggregate Outstanding Amount	Accrued Interest	Redemption Price
Class A-1 Notes	\$310,000,000.00	\$3,440,390.85	\$313,440,390.85
Class A-2 Notes	\$10,000,000.00	\$115,963.68	\$10,115,963.68
Class B Notes	\$60,000,000.00	\$721,782.10	\$60,721,782.10
Class C-1 Notes	\$25,000,000.00	\$316,992.54	\$25,316,992.54
Class C-2 Notes	\$5,000,000.00	\$58,224.44	\$5,058,224.44
Class D-1A Notes	\$27,000,000.00	\$424,251.95	\$27,424,251.95
Class D-1B Notes	\$3,000,000.00	\$43,820.33	\$3,043,820.33
Class D-2 Notes	\$5,000,000.00	\$89,398.51	\$5,089,398.51
Class E Notes	\$15,000,000.00	\$346,195.53	\$15,346,195.53

- c. All of the Rated Notes are to be redeemed in full, and interest on the Rated Notes shall cease to accrue on the Redemption Date. The amount payable in respect of the Rated Notes will be limited to the applicable Redemption Price.
- d. The Physical Notes to be redeemed are to be surrendered for payment of the Redemption Price, and such Redemption Price will be payable upon presentation of such Physical Notes, at the following address:

Wilmington Trust, National Association
1100 North Market Street, Wilmington, DE, 19890
Attention: CLO Administration — Trinitas CLO XXX, Ltd.

- e. For the avoidance of doubt, the Subordinated Notes are not being redeemed.

Please note that the Refinancing described herein may be cancelled and this notice of redemption may be withdrawn in accordance with Section 9.2(c) of the Indenture. In addition, please note that the completion of a Refinancing is subject to the satisfaction of certain conditions set forth in the Indenture, including, without limitation, the conditions set forth in Article IX of the Indenture. The Trustee does not express any view on the merits of, does not make any recommendation (either for or against) and makes no representations or assurances with respect to the proposed Refinancing. Additionally, the Trustee gives no investment, tax or legal advice and makes no representation or warranty in respect of information provided by the Issuer. Each Holder should seek advice from its own counsel and advisors based on the Holder's particular circumstances.

Recipients of this notice are cautioned that this notice is not evidence that the Trustee will recognize the recipient as a Holder. In addressing inquiries that may be directed to it, the Trustee may conclude that a specific response to a particular inquiry from

an individual Holder is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Trustee as their sole source of information.

The Trustee expressly reserves all rights under the Indenture, including, without limitation, its right to payment in full of all fees and costs (including, without limitation, fees and costs incurred or to be incurred by the Trustee in performing its duties, indemnities owing or to become owing to the Trustee, compensation for time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) prior to any distribution to Holders or other parties, as provided in and subject to the applicable terms of the Indenture, and its right, prior to exercising any rights or powers vested in it by the Indenture at the request or direction of any of the Holders, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities which might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

This notice is being sent to Holders by Wilmington Trust, National Association in its capacity as Trustee. Holders with questions regarding this notice should direct their inquiries, in writing, to: Jeffin M. George, Wilmington Trust, National Association, CLO Administration – Trinitas CLO XXX, Ltd., 1100 North Market Street, Wilmington, Delaware 19890, or via email at jgeorge3@wilmingtontrust.com.

**WILMINGTON TRUST,
NATIONAL ASSOCIATION,**
as Trustee

September 25, 2026

SCHEDULE A

Trinitas CLO XXX, Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue
George Town
Grand Cayman, KY1-9008
Cayman Islands
Attention: The Directors
Email: fiduciary@walkersglobal.com

Trinitas CLO XXX, LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
Email: dpuglisi@puglisiassoc.com

Trinitas Capital Management, LLC
200 Crescent Ct, Suite 1414
Dallas, Texas 75201
Attention: Gibran Mahmud
Email:
gibran.mahmud@clearlakecredit.com

The Cayman Islands Stock Exchange
PO Box 2408
Grand Cayman, KY1-1105
Cayman Islands
Email: listing@csx.ky; csx@csx.ky

S&P Global Ratings
Email:
CDO_Surveillance@spglobal.com

Moody's Investors Service, Inc.
Email: cdomonitoring@moodys.com

consentannouncements@dtcc.com
redemptionnotification@dtcc.com
eb.ca@euroclear.com
CA_Luxembourg@clearstream.com
ca_mandatory.events@clearstream.com
voluntaryreorgannouncements@dtcc.com

DTC Lens Portal:
<https://issueragentservices.dtcc.com>

Wilmington Trust, National Association,
as Information Agent
Email:
17g5informationprovider@wilmingtontrust.com